# 2011 **MECHANICSBURG AREA FOUNDATION**

# **REPORT TO THE COMMUNITY**

A Regional Community Foundation

\*Financial Information December 31, 2008, 2009, and 2010

## **MECHANICSBURG AREA FOUNDATION**

#### **MISSION**

To stimulate philanthropy and enhance the quality of life in the community through accumulating, managing and disbursing financial assets, and to serve as a catalyst, neutral convener and facilitator to meet a wide range of community needs in the Mechanicsburg area.

## 2011 MAF Advisory Committee

Mark R. Basehore Foster M. Berkheimer David B. Coover Tita Hershner Eberly Donald E. Failor Mike Greenawalt Juanita Guise Linda Mohler Humes Parker H. Kuhns, II Jack C. Ritter Elyse E. Rogers, Esq. Lenora Stern



# **2011** MECHANICSBURG AREA FOUNDATION REPORT TO THE COMMUNITY

## A Message from the Advisory Committee

The Mechanicsburg Area Foundation (MAF), a regional foundation of the The Foundation for Enhancing Communities (TFEC), is guided by an Advisory Committee of Mechanicsburg area residents and provides grants to non-profit organizations that serve the Mechanicsburg area as well as scholarships to Mechanicsburg area high school students.

MAF has not published an Annual Report since 2008. That report was based on financials from December 31, 2007. This report includes all the grants made, new funds established, scholarships awarded, and affirms MAF's overall continued commitment to the Mechanicsburg community through the last three years: 2008, 2009 and 2010.

We are sorry that we have not communicated our thanks to our donors nor listed the MAF community grants for the last three years. We are happy to do so now and to report that a number of new funds are being established at MAF in 2011. Please consider establishing a fund or supporting one of the current funds serving our community. The Mechanicsburg Area Foundation - WE ARE HERE FOR GOOD!

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Tita Hershner Eberly, Chairperson

## **MAF Grants Awarded**

## 2008 Agency Grants (\$23,267)

- Mechanicsburg Area Meals on Wheels Fund \$6,534 to Mechanicsburg Meals on Wheels
- Joseph T. Simpson Public Library Book Fund \$2,119 to Joseph T. Simpson Public Library
- Wildcat Foundation Fund \$14,614 to The Wildcat Foundation

## 2009 Agency Grants (\$17,823)

- Mechanicsburg Area Meals on Wheels Fund \$4,358 to Mechanicsburg Meals on Wheels
- Joseph T. Simpson Public Library Book Fund \$719 to Joseph T. Simpson Public Library
- Wildcat Foundation Fund \$12,746 to The Wildcat Foundation

## 2010 Agency Grants (\$16,044)

- Mechanicsburg Area Meals on Wheels Fund \$3,751 to Mechanicsburg Meals on Wheels
- Joseph T. Simpson Public Library Book Fund \$706 to Joseph T. Simpson Public Library
- Wildcat Foundation Fund \$11,587 to The Wildcat Foundation

## Administrative Grants

- 2008 Mechanicsburg Area Foundation Fund
  - \$4,125 to TFEC for administrative expenses.
- 2009 Mechanicsburg Area Foundation Fund
  - \$6,867 to TFEC for administrative expenses.
- 2010 Mechanicsburg Area Foundation Fund
  - \$7,693 to TFEC for administrative expenses.

## 2008 Scholarship Grants (\$65,009)

Eric J. Fullas Scholarship Fund Daniel B. Estricher \$409 **Carol Hoy Scholarship Fund** Alyssa L. Warfield \$700 Ken & Romaine Kauffman Scholarship Fund Harrison Young \$500 \$500 Brooke Dalessandro Mechanicsburg Area High School Alumni Association \$1,000 Mark Monroe Michelle Smiley \$5,000 Nikolay Kolesnik \$5,000 \$5,000 Karisa C. Klemm Jennifer M. Filer \$5,000 \$5,000 Brooke Dalessandro Bertha & Byron L. Reppert Scholarship Fund Jonathon Quigley \$300 \$300 **Emily Trump Rice Family Scholarship Fund of Eichelberger, Inc.** Jonathan Gonzales \$8,000 (over 4 years) Joy E. Miller \$8,000 (over 4 years) \$8,000 (over 4 years) Tyler Yeager Caitlin Shanahan \$8,000 (over 4 years) **Rotary Club of Mechanicsburg Charitable Fund** Jacob Wenger \$1,000 Emily Trump \$1,000 Messiah College \$1,000 \$1,000 Arron Birt **Charles Shields Scholarship Fund** Nathan Cochran \$300

## 2009 Scholarship Grants (\$36,130)

Eric J. Fullas Scholarship Fund Evan Baer \$296 **Carol Hoy Scholarship Fund** Emma Geiger \$509 Mechanicsburg Area High School Alumni Association **Rvan Mentzer** \$1,000 Maxwell Aleman \$3,900 Shelby Cassell \$3,900 Christine Johnson \$3,900 \$3,900 (Not used in 2009) Camilla Keenan-Koch Kendra Parker-Pitts \$3,900 William Murray Foundation Colin Vrabel \$250 Bertha & Byron L. Reppert Scholarship Fund David Geiger \$400 Theresa Herzenberg \$400 **Rice Family Scholarship Fund of Eichelberger, Inc.** Clayton Weber \$8,000 (over 4 years) **Rotary Club of Mechanicsburg Charitable Fund** Erin Guty \$1,000 Songprod Lorguneai \$1,000 Megan McGrath \$1,000 **Charles Shields Scholarship Fund** Seth Gregory \$475 **Singiser Family Fund** Megan McGrath \$1,150 Sarah Sherman \$1.150

## 2010 Scholarship Grants (\$39,614)

Eric J. Fullas Scholarship Fund	
Ako A. Sayed	\$293
Carol Hoy Scholarship Fund	
Sabrina Hosta	\$500
Ken and Romain Kauffman Scholarship Fund	
Samantha Bahn	\$500
Thomas Lacey	\$500
Mechanicsburg Area High School Alumni Association	
Camilla Keenan-Koch	\$3,900 (From 2009 Award)
John D'Adamo	\$3,400
Joseph Hines	\$3,400
James Hutchinson	\$3,400
Jennifer Kutzner	\$3,400
Andrew Nauss	\$3,400
Wyatt L. Yorlets	\$1,100
William Murray Foundation	
Ashlyn Ernst	\$250
Bertha & Byron L. Reppert Scholarship Fund	
Ashlyn Ernst	\$450
Nicholas Schwartz	\$450
Rice Family Scholarship Fund of Eichelberger, Inc.	
Amanda Gonzales	\$8,000 (over 4 years)
Rotary Club of Mechanicsburg Charitable Fund	
Ariel Arnold	\$1,000
Maegan Boucher	\$1,000
Bridget Dougherty	\$1,000
Luke Smith	\$1,000
Charles Shields Scholarship Fund	
Andrew Nauss	\$421
Singiser Family Fund	
James Hutchinson	\$750
Megan McGrath	\$750
Andrew Quigley	\$750

## **Donor Advised Funds**

Rotary Club of Mechanicsburg Fund Ronald and Lenora Stern Fund Jerry and Donna Nailor Fund Tita and I.S. Eberly III Fund

## 2008 Donor Advised Grants (\$4,793)

- o New Hope Ministries
- o Mechanicsburg Area School District
- o The Wildcat Foundation
- o Asbury Foundation
- o Main Street Mechanicsburg

## 2009 Donor Advised Grants (\$1,547)

- o New Hope Ministries
- o Cumberland-Perry Assoc. for Retarded Citizens
- o UCP of Central PA

## 2010 Donor Advised Grants (\$1,579)

- o Rotary Club of Mechanicsburg Fund
- o United Methodist Home for Children
- o Western Pennsylvania School for the Deaf

## **2008 Discretionary Fund Grants**

• Art Center School & Galleries - \$3,000 to modify space for an additional classroom and exhibit area funded by MAF Unrestricted Funds.

- Asbury Foundation \$4,950 to send nine Bethany Village Associates to an Altzheimer's Association dementia training program funded by the Kildare Fund.
- Big Brothers Big Sisters of the Capital Region \$2,500 to expand a school based mentoring program at the Mechanicsburg Middle School funded by Snelbaker Fund (\$965) and \$1,535 from MAF Unrestricted Funds.
- Economics Pennsylvania \$1,000 for a school based online project to teach economic and fiscal skills funded by Hershner Fund (\$596) and \$404 from MAF Unrestricted Funds.
- Employment Skills Center \$2,000 for training for nurse aides funded with \$471 from Seidle Memorial Hospital Auxiliary Fund and
- \$1529 from MAF Unrestricted Fund.
- Institute for Cultural Partnerships \$2,000 to provide and after school program to facilitate the transition of students from the local Somali immigrant population funded by MAF Unrestricted Fund.
- **New Hope Ministries** \$5,000 to partially fund a van to transport Mechanicsburg area youth to after school programs from MAF Unrestricted Funds.
- **Rebuilding Together Greater Harrisburg** \$4,000 to provide necessary home repairs free of charge to low income homeowners in the Mechanicsburg area with funds from Town Pride Fund (\$1,363) and \$2.637 from MAF Unrestricted Funds.
- Joseph T. Simpson Public Library \$1,600 for preschool literacy project funded by MAF Unrestricted Funds.
- The Wildcat Foundation \$3,000 for preschool program for transition to kindergarten in the Mechanicsburg Area School District with MAF Unrestricted Funds.
- **YWCA Carlisle** \$2,500 to present sexual assault/rape crisis prevention education to approximately 590 students in the Mechanicsburg Area School District from MAF Unrestricted Funds.

## 2009 Discretionary Fund Grants (\$67,998)

- Arthritis Foundation of Central Pennsylvania -\$1,998 to expand aquatic and exercise programs by training more instructors funded by Kildare Fund.
- Asbury Foundation, Inc. \$5,600 for training programs for Bethany Village Associates and family members who care for Altzheimer's patients funded by Kildare Fund.
- Big Brothers Big Sisters of the Capital Region \$2,500 to support community based year-round mentoring program for Mechanicsburg area youth funded by Snelbaker Fund (\$639) and \$1,861 from MAF Unrestricted Funds.
- Economics Pennsylvania \$1,000 for a school based online project to teach economic and fiscal skills funded by \$1,000 from MAF Unrestricted Funds.
- **Homeland Center** \$1,900 to establish a library related to hospice care for healthcare professionals, patients' families and the community at large from Blair and Miriam Paden Fund.
- **Hospice of Pennsylvania -** \$6,000 to provide palliative message therapy and purchase evaluation equipment from Blair and Miriam Paden Fund.
- Mechanisburg Museum Association \$3,000 to research and publish a history of the houses of faith in the greater Mechanicsburg area funded by Town Price Fund (\$1,687) and \$1,313 MAF Unrestricted Fund.
- **Messiah Village -** \$15,500 to develop an end-of-life curriculum and provide trainings from Blair and Miriam Paden Fund.
- **New Hope Ministries** \$5,000 to support the Mechanicsburg -West Shore Crisis Center with funds from Seidle Memorial Hospital Auxiliary Fund \$403 and \$4,597 from MAF Unrestricted Funds.

- Pinnacle Health Hospice \$16,500 to provide resources to allow Mechanicsburg hospice patients to remain in their homes from Blair and Miriam Paden Fund
- **Rebuilding Together Greater Harrisburg** \$5,000 to provide necessary home repairs free of charge to low income homeowners in the Mechanicsburg from MAF Unrestricted Funds.
- Joseph T. Simpson Public Library \$1,500 to purchase 75 on jobs, employment, and career to benefit the unemployed from MAF Unrestricted Funds.
- **YWCA Carlisle** \$2,500 for to present sexual assault/rape crisis prevention education to students ranging in age from 7 to 17 in the Mechanicsburg Area School District from MAF Unrestricted Funds.

## 2010 Discretionary Fund Grants (\$23,100)

- Big Brothers Big Sisters of the Capital Region \$3,000 to sustain year-round community based mentoring program for Mechanicsburg area youth funded by Snelbaker Fund (\$639) and \$2,361 from MAF Unrestricted Funds.
- Economics Pennsylvania \$1,500 to teach basic financial and economic concepts to students in grades 4-12 in the Mechanicsburg Area and Cumberland Valley School Districts using The Stock Market Game Program from MAF Unrestricted Funds.
- Mechanicsburg Art Center \$4,850 to purchase capacity building hardware and software to manage contact information, class registration and scheduling, and donor tracking funded with MAF Unrestricted Funds.
- New Hope Ministries \$5,000 to support the Mechanicsburg -West Shore Crisis Assistance Center which provides food, utility and transportation assistance funds from MAF Unrestricted Funds.

#### 2010 Discretionary Fund Grants (Continued)

- **Rebuilding Together Greater Harrisburg** \$6,000 to provide home repair and modification for low income elderly and disabled as well as for families with children in the Mechanicsburg from Town Pride Fund (\$2,975) and \$3,025 MAF Unrestricted Funds.
- YWCA Carlisle \$2,750 to present sexual assault/rape crisis services and prevention education to students in the Mechanicsburg Area School District from MAF Unrestricted Funds.

## 2008 Restricted Fund Grants(\$49,019)

- **Dolores Y. "Dolly" Berkheimer Fund** \$506 to Doubling Gap Center, Inc. Scholarship Fund.
- Foster M. Berkheimer Fund \$510 to Mechanicsburg Museum Association.
- Lillian Eakin \$813 to Joseph T. Simpson Public Library.
- I.S. and Anna Mary Eberly Fund for Union Church \$1,105.
- I.S. and Anna Mary Eberly Fund for First United Methodist \$13,008.
- Greenawalt & Co., P.C., Certified Public Accountants Fund \$663 to Joseph T. Simpson Public Library.
- Douglas & Joyce Hoskins Endowment Fund \$639 to Joseph T. Simpson Public Library.
- Vera and Richard Hupper Fund \$2,398 to Mechanicsburg Meals on Wheels.
- Norman D. Keefer Family Fund \$700 to Mechanicsburg Museum Association.
- Konhaus Fund \$1,485 to Joseph T. Simpson Public Library.
- Shirley A. Kramer MASD Northside Elementary School Student Aid Fund - \$4,194 to Mechanicsburg Area School District.
- Mechanicsburg Presbyterian Church Fund \$7,137 to Mechanicsburg Presbyterian Church.
- Frank B. Mumma Family Fund \$427 to Union Church of Mechanicsburg.
- New Hope Ministries, Mechanicsburg Branch Fund- \$739 to New Hope Ministries.

- Ellen S. & John F. Page Fund \$300.50 to St. Luke's Church; \$300.50 to Joseph T. Simpson Public Library.
- Russell and Myra Prowell Fund \$442 to New Hope Ministries.
- Elmer L. and Gladys S. Ritter Fund \$760 to Epworth Manor Care, \$760 to First United Methodist Church of Mechanicsburg (Building Fund), \$760 to Homeland Center Endowment Fund, \$760 to Friends of the Joseph T. Simpson Public Library, \$760 to Mechanicsburg Museum Association, \$760 to Bethany Village Care Assurance Fund.
- Louise Nailor Shelley Fund \$6,025 to Mechanicsburg Area School District.
- Jane B. Shields Memorial Fund \$1,086 to Mechanicsburg Museum Association
- Milton and Phyllis Weber Fund \$1,049 to Mechanicsburg Area School District.
- Mary E. Wrightstone Memorial Fund \$932 to Mechanicsburg Museum Association.

## 2009 Restricted Fund Grants(\$41,628)

- **Dolores Y. "Dolly" Berkheimer Fund** \$332 to Doubling Gap Center, Inc. Scholarship Fund.
- Foster M. Berkheimer Fund \$335 to Mechanicsburg Museum Association.
- Lillian Eakin \$709 to Joseph T. Simpson Public Library.
- I.S. and Anna Mary Eberly Fund for Union Church \$967.
- I.S. and Anna Mary Eberly Fund for First United Methodist Church \$8,525.
- Greenawalt & Co., P.C., Certified Public Accountants Fund \$559 to Joseph T. Simpson Public Library.
- **Douglas & Joyce Hoskins Endowment Fund** \$417 to Joseph T. Simpson Public Library.
- Vera and Richard Hupper Fund \$1,910 to Mechanicsburg Meals on Wheels.
- Norman D. Keefer Family Fund \$602 to Mechanicsburg Museum Association.
- Konhaus Fund \$975 to Joseph T. Simpson Public Library.

(2009 Restricted Fund Grants (Continued)

- Shirley A. Kramer MASD Northside Elementary School Student Aid Fund \$2,676. to Mechanicsburg Area School District.
- Mechanicsburg Presbyterian Church Fund \$4,533 to Mechanicsburg Presbyterian Church.
- Frank B. Mumma Family Fund \$365 to Union Church of Mechanicsburg.
- New Hope Ministries, Mechanicsburg Branch Fund- \$485 to New Hope Ministries.
- Ellen S. & John F. Page Fund \$254.50 to St. Luke's Church; \$254.50 to Joseph T. Simpson Public Library.
- Russell and Myra Prowell Fund \$379 to New Hope Ministries.
- Elmer L. and Gladys Ritter Charitable Fund \$1,656 to Epworth Manor Care,First United Methodist Church of Mechanicsburg (Building Fund), \$1,656 to Homeland the Joseph T.
   Simpson Public Library, \$1,656 to Mechanicsburg Museum Association, \$1,656 to Bethany Village Care Assurance Fund.
- Elmer L. and Gladys S. Ritter Fund \$293 to Epworth Manor Care, \$293 to First United Methodist Church of Mechanicsburg (Building Fund), \$293 to Homeland Center Endowment Fund, \$293 to Friends of the Joseph T. Simpson Public Library, \$293 to Mechanicsburg Museum Association, \$293 to Bethany Village Care Assurance Fund.
- Louise Nailor Shelley Fund \$3,440 to Mechanicsburg Area School District.
- Jane B. Shields Memorial Fund \$938 to Mechanicsburg Museum Association
- Milton and Phyllis Weber Fund \$688 to Mechanicsburg Area School District.
- Mary E. Wrightstone Memorial Fund \$590 to Mechanicsburg Museum Association.

## MAF - "It's Here for Good!"

## 2010 Restricted Fund Grants(36,391.50

- Dolores Y. "Dolly" Berkheimer Fund \$327 to Doubling Gap Center, Inc. Scholarship Fund.
- Foster M. Berkheimer Fund \$330 to Mechanicsburg Museum Association.
- Lillian Eakin \$687 to Joseph T. Simpson Public Library.
- I.S. and Anna Mary Eberly Fund for Union Church \$921.
- I.S. and Anna Mary Eberly Fund for First United Methodist Church \$8,406.
- Greenawalt & Co., P.C., Certified Public Accountants Fund \$536 to Joseph T. Simpson Public Library.
- **Douglas & Joyce Hoskins Endowment Fund** \$340 to Joseph T. Simpson Public Library.
- Vera and Richard Hupper Fund \$1,823 to Mechanicsburg Meals on Wheels.
- Norman D. Keefer Family Fund \$589 to Mechanicsburg Museum Association.
- Konhaus Fund \$1,043 to Joseph T. Simpson Public Library.
- Shirley A. Kramer MASD Northside Elementary School Student Aid Fund -\$2,574. to Mechanicsburg Area School District.
- Mechanicsburg Presbyterian Church Fund \$3,665 to Mechanicsburg Presbyterian Church.
- Frank B. Mumma Family Fund \$355 to Union Church of Mechanicsburg.
- New Hope Ministries, Mechanicsburg Branch Fund- \$479 to New Hope Ministries.
- Ellen S. & John F. Page Fund \$248 to St. Luke's Church; \$248 to Joseph T. Simpson Public Library.
- Russell and Myra Prowell Fund \$371 to New Hope Ministries.
- Elmer L. and Gladys S. Ritter Charitable Fund \$1,401.50 to Epworth Manor Care, First United Methodist Church of Mechanicsburg (Building Fund), \$1,401.50 to Homeland Center Endowment Fund, \$1,401.50 to the Friends of the Joseph T. Simpson Public Library, \$1,401.50 to Mechanicsburg Museum Association, \$1,401.50 to Bethany Village Care Assurance Fund
- Elmer L. and Gladys S. Ritter Fund \$273 to Epworth Manor Care, \$273 to First United Methodist Church of Mechanicsburg (Building Fund), \$273 to Homeland Center Endowment Fund, \$273 to Friends of the Joseph T. Simpson Public Library, \$273 to Mechanicsburg Museum Association, \$273 to Bethany Village Care Assurance Fund.
- Louise Nailor Shelley Fund \$2,869 to Mechanicsburg Area School District.
- Jane B. Shields Memorial Fund \$897 to Mechanicsburg Museum Association
- Milton and Phyllis Weber Fund \$678 to Mechanicsburg Area School District.
- Mary E. Wrightstone Memorial Fund \$633 to Mechanicsburg Museum Association.

## NEW FUNDS (2008, 2009, and 2010)

#### **Richard N. Wevodau Scholarship Fund**

Richard N. Wevodau was employed by First Bank and Trust Company (later PNC Bank) and a founding member of The Wildcat Foundation. He was also active in Rotary, Mechanicsburg Museum Association and was a member of the Mechanicsburg Planning Commission. The fund, established in 2008, will benefit a Mechanicsburg Area High School student pursuing further education in business or a trade.

2008 Contributor: Mrs. Richard N. Wevodau

#### **Bernice Louise Wier Fund (Unrestricted)**

Bernice Wier and her sister moved from Harrisburg to Mechanicsburg and supported community organizations. Her bequest to establish this fund was received in 2009.

2009 Contributor: Estate of Bernice Louise Wier

#### Malpezzi Family Fund (Committee Advised Non-Permanent Fund)

In 2009 the Malpezzi Family began the process to establish a fund to benefit the Mechanicsburg area's charitable causes in the community in honor of and thanks for the community's support of Malpezzi Funeral Home.

#### 2009 Contributor: Malpezzi Funeral Home 2010 Contributor: Malpezzi Funeral Home

## **FUNDS ESTABLISHED PRIOR TO 2010**

#### Dolores Y. "Dolly" Berkheimer Fund (Restricted Fund)

Dolly Berkheimer's love and belief in young people inspired her to establish this fund. This fund, established in 1998, helps provide a Christian camping experience for youth at Camp Yolijwa.

#### Foster M. Berkheimer Fund (Restricted Fund)

Mr. Berkheimer, lifelong resident of the Mechanicsburg area interested in local history, created this fund in 1998 to support the Mechanicsburg Museum Association.

#### Lillian E. Eakin Fund (Restricted Fund)

This fund, established in Mrs. Eakin's honor by her children in 1998, benefits the Mechanicsburg Public Library, of which Mrs. Eakin was a founding member. She served as its treasurer for twenty years, and continues as an honorary member of its Board of Trustees.

# I.S. and Anna Mary Eberly for First United Methodist Church of Mechanicsburg (Restricted Fund)

Anna Mary Eberly and the late I.S. Eberly, longtime residents of Mechanicsburg, established this fund in 1992 to benefit their church, the First United Methodist Church of Mechanicsburg.

# I.S. and Anna Mary Eberly Fund for Union Church (Restricted Fund)

For many years, the preservation of the Union Church was of great interest to I.S. Eberly, II. In 1999, to honor her husband, Anna Mary Eberly created this fund.

2008 Contributor: Anna Mary Eberly

#### Eberly Lumber Company Fund (Unrestricted Fund)

The Eberly Lumber Company, established in Mechanicsburg in 1860, has remained in the family for five generations. The family and the business have long supported activities in the Mechanicsburg area and established the fund in 1988 for charitable projects in the Mechanicsburg area.

#### Tita and I.S. Eberly Fund (Non-permanent Donor Advised Flexible Fund)

The Eberlys established this fund in 2006 to benefit charities they support in the Mechanicsburg community and throughout central Pennsylvania.

#### Mildred G. Eshleman Fund (Unrestricted Fund)

Mildred G. Eshleman was a lifelong resident of Mechanicsburg and coproprietor, with her husband John, of a gift shop known as Miljon Shop and an office supply store on West Main Street. She served as hostess and "first lady" for her husband's Masonic activities, including potentate of Zembo Shrine. She was a member of Wesley United Methodist Church and of the Mechanicsburg Woman's Club. Established in 1997, the fund supports general charitable causes in Mechanicsburg.

#### Erik J. Fullas Scholarship Fund for Wrestlers (Scholarship Fund)

Erik J. Fullas, a varsity wrestler at Mechanicsburg Area High School, passed away during his sophomore year at age 16. People gravitated toward Erik because of his sense of humor, joy for life, intelligence and positive high energy. He scored points with his smile as well as his wrestling ability. His wrestling coach remembers him as having "phenomenal talent." One of Erik's goals was to obtain a college wrestling scholarship; this fund, established in 1998, will provide scholarships for MAHS wrestlers.

# Greenawalt & Co., P.C., Certified Public Accountants Fund (Restricted Fund)

This fund was established in 1995 to demonstrate the firm's support of the Mechanicsburg community and the civic awareness begun by the firm's founder, Robert A. Greenawalt. For the first 15 years, fund income will support the expansion of the Joseph T. Simpson Public Library. After that time, the income will be available for any worthwhile community project.

#### Kenneth and Juanita Guise Charitable Fund (Unrestricted)

The Kenneth and Juanita Guise Charitable Fund was created to enhance the charitable impact of the Mechanicsburg Area Foundation in its goal to serve the greatest number of non-profit organization.

#### Hershner Family Fund (Unrestricted)

The Hershner Family Fund was created in 2007 by Tita Hershner Eberly to honor her adoptive family: grandparents, Newton and Wilma Hershner; her parents, Alyce and Newton W. Hershner, Jr.; her uncle, Robert F. Hershner; and her brother, Newton W. Hershner, III and sisters, Susan Hershner Shoop and Jan Hershner Blatner.

#### Douglas and Joyce Hoskins Fund (Restricted Fund)

Douglas and Joyce Hoskins, a former trustee of the Joseph T, Simpson Public Library established this fund in 2005 to benefit the library annually. Their strong belief is that democracy cannot long survive without free access to information and that education is the key to personal success and a healthy society. Libraries help fill this need.

#### 2010 Contributor: Douglas Hoskins

#### Carol Hoy Scholarship Fund (Scholarship Fund)

The Carol Hoy Scholarship Fund is a restricted fund, created in 2006, to benefit a graduating senior from the Mechanicsburg Area High School who is pursuing studies in Elementary or Early Childhood education.

2010 Contributor: Mr. & Mr. Eric C. Alspaugh

#### Vera and Richard Hupper Fund (Restricted Fund)

Established in 1990 by Richard R. and Vera M. Hupper, this fund benefits Mechanicsburg Area Meals on Wheels, as Mrs. Hupper was instrumental in forming the organization. The Huppers came to the Mechanicsburg area in 1937 from Lancaster County. Mr. Hupper was a retired hearing aid consultant. **2008 Contributor: Richard D. Hupper** 

#### Ken and Romaine Kauffman Scholarship Fund (Scholarship Fund)

Ken and Romaine Zacharias Kauffman, well-respected, lifelong residents of Cumberland County, valued honesty and hard work. Mr. Kauffman was a school bus driver and contractor for the Cumberland Valley School District for over 20 years. Mrs. Kauffman was a dedicated homemaker whose support was pivotal in the family's achievements. Established by the Kauffman's daughter in 1996, this scholarship challenges a young person who shows interest and potential in a mechanical field to continue his or her education and training.

#### Norman D. Keefer Family Fund (Restricted Fund)

The Norman D. Keefer Family – consisting of the late Dr. Keefer, his wife, Ruth H., and their children, Dave and Jean – have all served the Mechanicsburg community in many and varied ways. Established in 1997 income from this fund is awarded to the Mechanicsburg Museum Association for the restoration, maintenance and/or purchase of acquisitions for the Frankeberger Taver

#### Florence E. Kildare Fund (Area of Interest Fund)

The Florence E. Kildare Fund was created in 1991 by her husband, Harrison C. Kildare, as a tribute to her compassion for others in the area where she found peace in the final days of her life. Income from the fund supports programs and organizations that serve people with terminal and debilitating illnesses, with first consideration given to organizations dealing with Alzheimer's disease.

#### Konhaus Fund (Restricted Fund)

Dr. and Mrs. C.H. Konhaus established this fund in 1997 for the benefit of the public libraries in Mechanicsburg and Perry County. Dr. Konhaus was a former chairman of the Department of Surgery at Harrisburg Hospital, a senior member of the Kunkel Surgical Group, and a member of the West Shore School Board.

2009 Contributors: Foster M. Berkheimer, Alice K. Davis, M/M William H. Port, M/M Thomas Griffie, M/M Robert Everhard, Beth A. McGraw, M/M Gary G. Wert, Vivian C. Walker,Susan Sutton & Susan Sachs, Helen Rowland, Kuhn and Carson, Inc., M/MGeorge Wade, Kunkel Surgical Group, Moffitt Heart & Vascular Group, Members of First Credit Union, Barbara K. Geistwhite

# Shirley A. Kramer MASD Northside Elementary School Student Aide Fund (Restricted Fund)

This fund was created in 2001 to provide for the special needs of Northside Elementary School students and their families. Mr. and Mrs. Timothy J. Kramer to honor Timothy's mother, Mrs. Shirley A. Kramer, an elementary teacher at Northside Elementary, established this fund.

#### Mechanicsburg Area Foundation Administrative Fund (Restricted Fund)

The Advisory Committee established the Administrative Fund in 2000.

2008 Contributors: Foster M. Berkheimer, C. Edward Rogers, Jr., Ralph E. Eckert, David B. Coover, Tita & I. S. Eberly, Linda Mohler Humes, Mr. and Mrs. Kenneth E. Guise, Jr.
2009 Contributors: Linda Mohler Humes, David B. Coover

**Mechanicsburg Area Foundation Combined Fund (Unrestricted Fund)** Established by members of the Mechanicsburg Area Foundation Advisory Board in 1988 for charitable projects in the Mechanicsburg community.

2008 Contributors: Mr. & Mrs. Martin L. Coover, Parker H. Kuhns, II
2010 Contributors: Greenawalt & Co., P.C., Mr. & Mrs. Jim Gurreri, Anna Mary Eberly, Linda Mohler Humes, Messiah Village, Tita & I.S. Eberly, Jerry T. Simpson, Dr. Robert I. Stern, Mr. & Mrs. Chad E. Barger, Dr. & Mrs. Thomas Stone, Howard Greenawalt, David B. Coover, Mr. & Mrs. Martin L. Coover, Parker H. Kuhns, II, Mr. and Mrs. Mark R. Baseshore, Kathryn S. Gher

#### Mechanicsburg Area High School Alumni Association (MAHSAA) Educational Scholarship Fund (Scholarship Fund)

MAHSAA established this fund in 1996 to provide scholarships to graduating seniors. Several awards are given each year, including the Harry B. Berkheimer scholarship for the outstanding football lineman.

2008 Contributor: Mechanicsburg Area High School Alumni Assoc. 2009 Contributor: Mechanicsburg Area High School Alumni Assoc. 2010 Contributor: Mechanicsburg Area High School Alumni Assoc.

#### Mechanicsburg Area Meals on Wheels (Organization/Agency Fund)

Founded in 1969 as a non-profit charitable organization, Mechanicsburg Area Meals on Wheels, Inc. was created to provide two meals a day for homebound individuals. Dedicated volunteers visit with their neighbors in need three times a week, distributing 25,000 meals annually. The program also offers community service opportunities for school groups, scouts, and juvenile offenders. This agency Fund was created in 2001.

2008 Contributor: Mechanicsburg Meals on Wheels 2010 Contributor: Malpezzi Funeral Home

#### Mechanicsburg Presbyterian Church Fund (Restricted Fund)

Having been faithful and active members of the Mechanicsburg Presbyterian Church since 1947, Mr. and Mrs. Milton Weber established a fund in 1989 that would provide continued giving to the church. Mr. Weber has served as an elder and president of the Board of Trustees, co-chairman of the building committee for the present church, and a member of the building committee for the educational wing. Mrs. Weber was a long time soloist in the choir and a Sunday school teacher.

#### 2008 Contributors: Tita & I.S Eberly III, Richard C. Snelbaker,

Richard E. Mowery, M/M Ronald A. Kerstetter, M/M William R. Johnson, William F.Mumma, Grace E. House, Mary Jane Wilson, Lavinia Anderson, Paul A.Miller, M/M Keith T. Roden, Kinney Associates, M/M Thomas E. Pyke, Rep. and Mrs. Jerry L. Nailor, M/M Byran T. Peterson, C. Edward Rogers, Mechanicsburg Cemetery Association, Dennis B. Gottard, M/M B. T. Burson III, Robert C. Bricker, M/M Paul F. Hopple, M/M W. Richard Claar, M/M Martin L. Coover, M/M David A. Galloway, M/M Cephas S. Willis,Earl W. Pyke, Mechanicsburg Presbyterian Church, David B. Coover, Stanley A. Walton 2010 Contributor: Mechanicsburg Presbyterian Church

#### Mechanicsburg Visiting Nurses Association Fund (Unrestricted Fund)

Established in 1989 when the Mechanicsburg VNA became associated with Comfort Care of Holy Spirit Hospital, Inc., income from this fund is distributed annually for charitable projects in the Mechanicsburg area, with first priority given to projects addressing home health care.

#### Marjorie and Linda Mohler Fund (Unrestricted Fund)

The late Marjorie Mohler, a lifelong Mechanicsburg resident, contributed to many community projects. Her daughter Linda has continued this involvement serving as a trustee of the Simpson Public Library, a member of the Mechanicsburg Museum Association, the Mechanicsburg Area Foundation and the Mechanicsburg Borough Council. Linda and her mother established the fund in 1990.

#### Frank B. Mumma Family Fund (Restricted Fund)

The Frank B. Mumma Family Fund was established in 1999 to benefit and preserve the historic Union Church of Mechanicsburg on whose Board the family members, Frank, Katharine, Frederick, and Mary Alice, served actively as proprietors and trustees. The church was built in 1825 as a meetinghouse for worship and stands as the oldest public building in Mechanicsburg.

#### William Murray Foundation (Scholarship)

Established in 2007 by Mr. Murray, this fund's purpose is to award and annual scholarship to a graduating senior of the debate team at the Mechanicsburg Area Senior High School.

#### Jerry and Donna Nailor Fund (Donor Advised Fund)

State Representative Jerry Nailor and his wife, Donna, established this fund in 2003 to provide special needs and assistance to physically or mentally challenged children who reside in the Mechanicsburg Area School District. They believe every child should have the opportunity to reach his or her full potential.

#### New Hope Ministries, Mechanicsburg Branch Fund (Restricted Fund)

Donor Paul Cramer, a representative of his church on the Board of New Hope Ministries, an organization that takes care of the many needs of the poor, established this fund in 1997.

#### Blair and Miriam Paden Fund (Area of Interest Fund)

Mr. and Mrs. Paden had been active volunteers in Mechanicsburg Area Meals on Wheels, the Messiah Lutheran Church Food Pantry, and were members of Shepherdstown United Methodist Church. The Estate of Blair Paden established this fund in 1998 to provide hospice care.

#### Ellen S. and John F. Page Fund (Restricted Fund)

Ellen Smith Page was a director of the Joseph T. Simpson Public Library, a Girl Scout troop leader, a member of St. Luke's Church, and a member of the Mechanicsburg Landmarks and Historic Preservation Committee. John F. Page is a retired branch manager of the Harrisburg office of Kidder, Peabody & Co. and a member and past president of the Rotary Club of Mechanicsburg. This fund was created in memory of Mrs. Page in 1999 and benefits Joseph T. Simpson Area Public Library and St. Luke's Episcopal Church in Mechanicsburg.

#### Mary Eugenia Koller Peters Fund (Unrestricted Fund)

Mary Eugenia Koller Peters (1902-1997) was the ninth and last child of William McClellan Koller and Mary Minerva Sides Koller. She married John Byron Peters (1899-1982) in 1926 and left the conveniences of Mechanicsburg for rural Adams County. There she had seven children and lived a full life of hard farm work in good cheer, helpfulness, and service to all in need. These attributes described her even to her last days. The fund, created in 1997, supports programs in the Mechanicsburg area.

#### Russell and Myra Prowell Fund (Restricted Fund)

Russell and Myra Prowell were longtime residents of Mechanicsburg, having lived there since the turn of the century. They loved the Borough, and were members of the Mechanicsburg Presbyterian Church. Mr. Prowell was a baker and later a railroad car inspector. During World War II, he supervised the loading of equipment at the Mechanicsburg Navy Depot. In 1997 Myra R. Christian established this fund in her parent's memory to benefit New Hope Ministries.

#### Bertha and Byron L. Reppert Scholarship Fund

In 1960 the Repperts moved to Mechanicsburg. In the years that followed all four of their children graduated from Mechanicsburg Area High School: Carolynn, '65; Marjorie, '68; Nancy, '71; Susanna, '80. Mr. Reppert, a marine who earned a Purple Heart during WWII, was a cum-laude graduate of Lehigh University and a history buff. He was elected mayor of Mechanicsburg with the campaign slogan, "Let's keep Mechanicsburg a good place to live." In 1968 Mrs. Reppert, an herbalist, author and lecturer, opened The Rosemary House, an herb and spice shop at 120 S. Market St. This scholarship was originally established at the high school in 2001 in memory of their mother, Bertha, and to honor their father, Byron's 80th birthday by their four daughters and their families. In 2007 the fund was transferred to MAF. The scholarship encourages and recognizes a male and a female senior from MASH who demonstrate good citizenship and actively exhibit an interest in political science or horticulture.

#### 2008 Contributors: The Reppert Family, M/M William W. Bentley, Donna

E. Agnew, M'/M David J. Brenneman, E. Carla Bretz, Christopher D. Royer & Elaine S. Daily, Martha Exline, Barbara J. Gooden, M/M Jose F. Heraud, M/M Matthew K. Holliday, Kathryn J. Horst, Linda Mohler Humes, Doris E. Jumper, M/M Dennis P. Kain, All Things Herbal Limited, Ernest H.Kepner, M/M Jeffery L. Krug, M/M Albert C. Kuentz, Elaine H. Marts, M/M Richard S. More III, M/M Dennis G. Mawhinney, Letia Anne Peplau, Byron L. Reppert, Marjorie L. Reppert, Nancy J. Reppert, David A. Brill, Susanna Reppert Brill, Eric D. Johnson, Elizabeth R. Ripton, M/M Philip Sears, Lynne V. Smith, Treva T. Smith, M/M Franklin H. Strouse, M/M Craig S. Swing, Keith L. Thomas, M/M Jack M. Turman, M/ M Kenneth W. Werner, M/M Fred E. Will, Valerie J. Zagami, Claudia A. Zehner, Deborah Sears, M/M Jay D. Wolfe

2010 Contributors: M/M Dennis P. Kain, M/M Franklin H. Strouse, E. Carla Bretz, David A. Brill & Susanna R. Reppert, Linda Mohler Humes, M/M Robert E. Hummer III, M/M Albert C. Kuentz, M/M Ray Noss, Jr., Judith Ann Patton, Byron L. Reppert, Marjorie L. Reppert, Nancy J. Reppert, J. Matthew Seagrist, M/M Mark S. Simpson, John Szebin, Charles E. Shields III, M/M Frederick C. Voight, Keith L. Thomas, M/M Lee A. Yohn, Marsha A. Schellenberger

#### Rice Family Scholarship Fund of Eichelberger, Inc. (Scholarship)

Rice Family Scholarship Fund provides scholarships for graduating high school students who are dependent children of Eichelberger, Inc.

2009 Contributor: Eichelbergers, Inc. 2010 Contributor: Eichelbergers, Inc.

#### Elmer L. and Gladys S. Ritter Fund (IRA Restricted Fund)

The Ritter Fund was established in 2006 to benefit Epworth Manor, First United Methodist Church (Building Fund), Homeland Center Endowment Fund, Friends of the Joseph T. Simpson Public Library, Mechanicsburg Museum Association and Bethany Village Care Assurance Fund

2008 Contributor: Elmer L. Ritter

#### Elmer I. and Gladys S. Ritter Charitable Fund (IRA Restricted Fund)

A second Ritter Fund was established in 2007 to benefit Epworth Manor, First United Methodist Church (Building Fund), Homeland Center Endowment Fund, Friends of the Joseph T. Simpson Public Library, Mechanicsburg Museum Association and Bethany Village Care Assurance Fund

#### William R. Ritter Fund (Unrestricted Fund)

William R. Ritter was retired president of Ritter's Hardware Co., Mechanicsburg, and American Hardware Supply Co. (now ServiStar Hardware). He was a director of Commonwealth National Bank, serving as chairman of the Mechanicsburg Branch, and a director of Seidle Memorial Hospital. Mollie Ritter Randolph established this fund, which benefits projects and programs in the Mechanicsburg area, in 1992.

#### Pam and Ed Rogers Fund (Unrestricted Fund)

Residents of the Mechanicsburg area since 1973, Pam and Ed Rogers established this fund in 2001. Ed is a past president of Greenawalt & Company, P.C., CPAs, and both Pam and Ed have served on the boards of several local church and community organizations. The fund is intended to assist in supporting worthwhile community projects in the future.

#### Rotary Club of Mechanicsburg Charitable Fund (Donor Advised Fund)

Established in 2005, the Rotary Club of Mechanicsburg Charitable Fund will benefit local charitable projects in the Mechanicsburg area based upon the direction of the membership and serves as a vehicle by which Rotarians and friends of Rotary may direct portions of their estate.

2008 Contributor: Rotary Club of Mechanicsburg 2009 Contributors: Rotary Club of Mechanicsburg, Mr. & Mrs. B. T. Burson, III 2010 Contributor: Rotary Club of Mechanicsburg

#### Rotary Club of Mechanicsburg Fund (Donor Advised Fund)

The Rotary Club of Mechanicsburg was chartered on March 18, 1938 as a service organization that contributes financial support to local, national and international projects. On the local level, the Club sponsors the annual Ox Roast, Travel and Adventure Series, and participates in Jubilee Day. Proceeds from these events have been donated to the Mechanicsburg School Music Department, Little League, and the Joseph T. Simpson Public Library. Income from this fund, established in 1996, to support New Hope Ministries was changed from a Restricted Fund by the organization in 2004 to a Donor Advised Fund.

2009 Contributor: Rotary Club of Mechanicsburg

#### Elizabeth G. Sampson Fund (Unrestricted Fund)

Elizabeth Sampson was a public school teacher for several years and finished her working days at AMP. She called Mechanicsburg and Oberlin home and was well liked and respected in both communities. This endowment, created in 1998 under her will, supports programs and projects in the Mechanicsburg area.

#### Seidle Memorial Hospital Auxiliary Fund (Area of Interest Fund)

This fund was established in 1996 to perpetuate the service that the Auxiliary has provided to the Mechanicsburg community since 1937. Income is used to provide health and social services for residents of the Mechanicsburg area, including free mammograms and diagnostic screening.

#### Paul T. and Violena Shearer Fund (Unrestricted Fund)

Douglas P. Shearer and Diane Shearer Ross established this fund in 1995 in loving memory of their parents. Mr. Paul Shearer, a lifelong Mechanicsburg resident, was a well-known builder/developer, serving as president of Center Square Water Co., director of First Bank and Trust, and trustee of Seidle Memorial Hospital. In over 50 years of marriage, Mr. and Mrs. Shearer were supporters of many church, community, and business organizations. Income benefits general purposes in the Mechanicsburg area.

#### Louise Nailor Shelley Fund (Restricted Fund)

Mrs. Nailor Shelley established this fund in 2002 to honor her son, W. Michael Nailor. Mr. Nailor is currently the head librarian and speech and debate coach at the Danville Area Senior High School. Mr. Nailor began his career in speech and debate as a student at Mechanicsburg. He is active as an officer in a number of debate leagues and has been inducted into the Pennsylvania Hall of the Fame for speech and debate coaches. The fund will support speech and debate activities at his alma mater.

#### Charles Shields Scholarship Fund (Scholarship Fund)

The Mechanicsburg Area School Board and the Professional Staff of The Mechanicsburg Area School District established the Charles E. Shields Scholarship Fund in 2004 to honor Charles E. Shields, Sr., superintendent of schools in 2004. Mr. Shields served the school district with distinction for 37 years from 1949 to 1986. He was a science teacher for 5 years and an administrator for 32 years. The last 22 years of his tenure were as superintendent of schools. His dedication, integrity, inspiring leadership, standards of excellence, and compassionate qualities helped to make the Mechanicsburg Area School District an outstanding educational institution.

#### Jane Butler Shields Memorial Fund (Restricted Fund)

Established in 1993 by her husband, Charles E. Shields, Sr., retired superintendent of Mechanicsburg Area School District, and their two sons, Charles III and Carl, this fund, established in 1993, serves as a tribute and remembrance of the love and devotion Jane gave to her family and the compassion she had for others. Income from this fund supports the Mechanicsburg Museum Association.

#### 2008 Contributor: Charles E. Shields

## Joseph T. Simpson Public Library Book Fund (Organization/Agency Fund)

This fund was established in 2000 through a bequest from George S. Higginbotham to purchase books for the library. Mr. Higginbotham and his wife, Florence, were avid readers and loyal library patrons. He created this endowment as a meaningful way for his wife and himself to be remembered.

#### Singiser Family Fund (Scholarship Fund)

Established in 2002 by Dr. Robert E. and Glenda Scott Singiser, this fund will provide scholarships for academically sound students who are seniors at or have graduated from the Mechanicsburg Senior High School. This fund is in recognition of the members of the Singiser Family who have continuously resided in the Mechanicsburg area since 1815-17, including George Singiser who was a member of the first Borough Council. The family has served in many civic, business, and professional capacities.

2008 Contributors: Dr & Mrs. Robert Singiser 2010 Contributors: Dr. & Mrs. Robert Singiser

#### Richard/Carlyn Snelbaker Fund (Area of Interest Fund)

The income from this fund, created in 1994, is granted to organizations that seek to alleviate suffering, heal the sick, promote health, and enhance the wellness and well being of children in Cumberland County.

2010 Contributor: Richard C. Snelbaker

#### Ronald and Lenora Stern Fund (Donor Advised Fund)

Ronald and Lenora Stern established this fund in 1996 to support the community in which they have lived and reared their two daughters, Cheri and Jenai. The Sterns were extensively involved in educational, governmental, and religious projects and organizations. Ronald, as educator and contractor, and Lenora, as nurse and mental health administrator, believed in and enjoyed participating in community service activities. Fund proceeds support children and youth services in the Mechanicsburg area.

#### Olivia Louise Straub Library Endowment Fund (Future Restricted Fund)

The Olivia Louise Straub Library Endowment Fund was established in 2007 by Carl Benton Straub as a loving tribute to his mother, Olivia Louise Straub, who taught him to read. The sole purpose of the fund is to support acquisitions for the Joseph T. Simpson Public Library of Mechanicsburg, the town in which Olivia Straub lived for nearly 90 years.

#### Town Pride Fund (Area of Interest Fund)

The Town Pride Fund of the Mechanicsburg Area Foundation was created in 2003 to honor the Borough's 175th Anniversary, to pay tribute to the quiet charm of this small town and to preserve the beauty, high quality of education, culture, and gamut of community services for the future, in a way that will continue to elevate the town pride of its citizens.

2008 Contributors: M/M John D. Walden, M/M Harry A. Woods, Miss Mary Alice Mumma, William Mumma, Ms. Mary E. Sonh, Bryan V. Fox, M/M Robert M. Suckling, Tita & I.S. Eberly III, Earl W. Pyke, M/M Paul E. Hoffman, John W. Ross, M/M C. Edward Rogers, Merly William Guyer Memorial Bible Class, Parker H. Kuhns, M/M Jeremiah B. Post, Margaret & Leonard Sorensen, M/M William Miller, Eureka Lodge F. & A. M. 302, Elmer E. Miller, III, M/M William M. Bierbower, Club XS, Inc., Marilyn Coronado, Virginia L. Calabrese, M/M B. T. Burson III, Anna Mary Eberly, Linda Mohler Humes.

2009 Contributor: Tita Eberly

#### Milton and Phyllis Weber Fund (Restricted Fund)

This fund, which benefits the Vocal Department of the Mechanicsburg Area School District, was established in 1993 to honor the Weber's sons, Gary B. and Dr. Steven T. Weber, who came through the Mechanicsburg schools, pursued continued education in the music field, and have dedicated their lives to teaching music in higher education.

#### Richard N. Wevodau Scholarship Fund (Scholarship)

Richard N. Wevodau was employed by First Bank and Trust Company (later PNC Bank) and a founding member of The Wildcat Foundation. He was also active in Rotary, Mechanicsburg Museum Association and was a member of the Mechanicsburg Planning Commission. The fund, established in 2008, will benefit a Mechanicsburg Area High School student pursuing further education in business or a trade.

2008 Contributor: Mrs. Richard Wevodau

#### Wildcat Foundation Fund (Organization/Agency Fund)

The Wildcat Foundation was organized in 1999 to enhance the quality of life for students of the Mechanicsburg Area School District by expanding academic and cultural opportunities that may not be found in the traditional public school environment. The foundation's resources are also intended to augment the education mission of the School District and promote leisure learning, athletic and wellness programs for residents of the School District.

2008 Contributors: The Wildcat Foundation, Thelma Teats 2009 Contributor: The Wildcat Foundation 2010 Contributor: The Wildcat Foundation

#### Bernice Louise Wier Fund (Unrestricted)

Bernice Wier and her sister moved from Harrisburg to Mechanicsburg and supported community organizations. Her bequest to establish this fund was received in 2009.

2009 Contributor: Estate of Bernice Louise Wier

#### Mary E. Wrightstone Memorial Fund (Restricted Fund)

Dr. Ruth N. Wrightstone established this fund in memory of her sister, Mary E. Wrightstone, who served her church as a volunteer and organist for 51 years. This fund, established in 2004, will benefit the Mechanicsburg Museum Association.

2009 Contributor: Dr. Ruth N. Wrightstone 2010 Contributor: Dr. Ruth N. Wrightstone

#### Jacqueline W. Yeager Memorial Fund (Unrestricted Fund)

Her husband, James P. Yeager, M.D., and their four children established the Jacqueline W. Yeager Memorial Fund in 1996. Very active in many civic organizations, Jackie was one of the founding members of the Mechanicsburg Museum Association and a charter member of the Mechanicsburg Area Foundation Advisory Committee. Fund income benefits local charitable projects.

## **MAF Fund Descriptions**

As it has since its inception, the Mechanicsburg Area Foundation, with considerable help from TFEC, provides donors with an easy way to establish personalized funds that will achieve their philanthropic goals. MAF funds can make grants to charitable organizations or provide scholarships. TFEC manages all aspects of our 63 funds - accounting, auditing, reporting, investing, grants administration and evaluation, legal and tax compliance - at a considerable lower cost than if the donor established a private foundation.

Funds can be created by individuals, corporations, financial institutions, charitable organizations, probate courts and private foundations. Funds are named by their donors and can serve almost any charitable purpose in perpetuity. They often memorialize or honor a family member. As you can see from the variety of MAF Funds, donors' charitable interests span the arts, human services, education, health care, religion, and the environment, yet they are united by their commitment to strengthen and enhance the quality of life in the Mechanicsburg area. One of the first steps for donors considering a gift to MAF is to decide which type of fund best matches their interests.

Funds are established with the donor's commitment to reach a minimum \$10,000 contributions level within five years. For a commitment of \$5,000 a named fund may be created for unrestricted funds benefiting the Mechanicsburg Area.

**Donor Advised Fund** - Offers the greatest flexibility and can be established as either a permanent endowment fund (only a portion of the income is granted and the principal grows in perpetuity), or a nonpermanent fund (both principal and income can be granted). Particularly advantageous for donors who have a broad spectrum of charitable organizations they want to support.

**Area of Interest Fund** - Enables donors to support a broad field of concern, such as the environment, arts and culture, or education. The Foundation's Grant-making Committee then awards grants to charitable programs within the area of interest, and has the flexibility within that area of interest to respond to changing community needs. Donations support a broad field of concern, such as the environment, arts and culture, community development, health and human services or education.

**Designated/Restricted Fund** - Provides ongoing, permanent support to one or more donor-selected agencies or programs. If charitable beneficiaries should cease to function or exist, and the donor is no longer living, The Foundation will redirect income to a like organization to achieve the donor's original charitable purpose.

**Unrestricted Fund** - Ensures that grants will be available in perpetuity for the most current community needs. The Foundation's Grant-making Committee has the flexibility to apply income to the most relevant and promising opportunities within the Mechanicsburg area year after year.

**Future Fund/Legacy Society** - Denotes funds established through a will or estate planning by an individual or a family. Donors remembering MAF in their will are invited to become part of the Legacy Society.

**Organizational/Agency Funds** - Provides the opportunity for organizations to transfer assets to MAF to create an endowment fund. The fund can accept ongoing gifts from other donors. Earnings provide an ongoing source of unrestricted income to the charitable organization. The Foundation will also offer assistance with marketing and development of the fund through planned giving services.

**Scholarship Funds** - Benefits students at any educational level. MAF has 11 of TFEC's 80 scholarship funds supporting local youth to achieve their dreams of higher education. All scholarships have been established by generous local individuals, corporations, or organizations to assist students with their educational pursuits. Whether honoring loved ones or providing for specific communities, each scholarship expresses a deep belief in the power of education.

Donors can select the scholarship awardees themselves according to objective criteria, or appoint a committee to select recipients. The Foundation also can select recipients and manage the entire application and award process. Scholarship funds require an minimum or \$10,000 in contributions, which may be acquired over a five-year period. No disbursements are made until the minimum amount is reached and net investment earnings during that time are reinvested into the fund.

#### MAF Scholarship Fund Descriptions (Continued)

Scholarships can be used only for tuition, books and fees. Scholarships of \$1,000 or more will be paid in two installments: one-half in the fall semester; and one-half in the spring.

Scholarship recipients are eligible to have their awards matched on a dollarfor-dollar basis by AES/PHEAA's PATH Program. TFEC is one of only 37 partners in this program in the state of Pennsylvania. PHEAA may grant match funds to recipients who are enrolled in an approved Pennsylvania college or career school, who are state grant recipients, and who demonstrate financial need. The match provides last dollar support for tuition, books, and fees. Scholarship recipient information is submitted by TFEC staff. No work is required by the student.

Many students from the Mechanicsburg area have benefitted from this program over the years after initially receiving an MAF Scholarship! What a wonderful reason to establish your scholarship fun with MAF!

## MAF - "It's Here for Good!"

In 1986 Mechanicsburg community leaders who saw the merit in building permanent endowments to benefit the Borough and surrounding areas established the Mechanicsburg Area Foundation (MAF). Because the expense of creating an independent community foundation would have been significant, the MAF affiliated itself as a regional foundation of The Foundation for Enhancing Communities, formerly The Greater Harrisburg Foundation. The MAF Advisory Committee provides insight on local issues to strengthen fund-raising and grant making efforts for the benefit of Mechanicsburg area residents.

The Foundation for Enhancing Communities (TFEC) has come a long way since its inception in 1920. Even though The Foundation has grown and adapted to meet the changing needs of the communities it serves, it still reflects the basic mission of its founding - to preserve and increase resources so that future generations will have the means to address and solve societal challenges.

As one of the oldest community foundation in the country, TFEC is more relevant to our communities than ever before. The foundation's expertise in managing charitable funds has helped its assets grow from \$5 million in 1994 to close to \$60 million, all for charitable benefit of the community. Although MAF is only a small part of the TFEC organization, we welcome and benefit from the experience and advice given to us by TFEC's leaders, helping us to work with individuals, corporations, governmental bodies, nonprofit organizations, and private foundations to achieve our philanthropic goals with confidence and sophistication.

We encourage you to explore the many aspects of MAF, and the ways in which we can help you reach your charitable goals. In addition to accepting direct contributions, The Foundation assists donors in making planned gifts. These gifts typically are deferred based upon the estate planning and income needs of the donor. Even though they may be deferred, some gifts may have immediate tax benefits. Deferred gifts include bequests, charitable remainder trusts and real estate with retained life interest.

#### STATEMENT OF PHILOSOPHY of

#### The Mechanicsburg Area Foundation

- Stimulates innovative projects and programs and encourages collaborative approaches that address emerging or unmet needs;
- Promotes solutions that confront the causes of problems, with special interest on empowering the disadvantaged and the underserved;
- Reflects the diversity of our community in The Foundation's planning, decision-making and grant-making;
- Respects individual concerns of citizens while striving for community solutions.

## FOCUS AREAS OF STRATEGIC PLANNING

- Development/Increasing Charitable Giving by:
  - Increasing the unrestricted assets of MAF in order to provide more grants by cultivating donors that have a potential interest in unrestricted giving
  - · Creating materials to educate potential donors
  - Prospecting for potential new donors/charitable advisors
- Programs and Grantmaking:
  - Offering capacity building assistance to nonprofit organizations within the Mechanicsburg area
  - Implementing new grant-making rubric for the years 2011-12

## WAYS TO GIVE TO MAF!!!

Many people choose to give cash in order to establish a fund or contribute to an existing fund. However, there may be significant tax advantages to contributing other types of assets. The Foundation can accept:

- Cash
- · Marketable fund shares
- Mutual fund shares
- Closely held business stock
- Tangible personal property (such as collections, art, antiques)
- Real estate
- Life insurance policies
- Qualified retirement plan assets (IRA, 401(k), 403(b), pensions

Donors who make a planned gift or remember MAF in their wills are invited to become members of The Foundation's Legacy Society.

## **ORGANIZATIONS INTERESTED IN GRANTS**

Non-profit (501(C)(3) organizations interested in applying for a grant from Mechanicsburg Area Foundation may contact:

#### Mechanicsburg Area Foundation,

The Foundation for Enhancing Communities (formerly The Greater Harrisburg Foundation) Jessica Cavey- Program Officer for Community Investment 236-5040 or JCavey@tfec.org

The Mechanicsburg Area Foundation gives priority to proposals that have direct relevance to problems and needs confronting the Mechanicsburg area. They prefer funding new programs.

# YOU ARE INVITED..

Mechanicsburg Area Foundation ANNUAL BREAKFAST 2011 Grantmaking Program

Tuesday, November 8, 2011 7:30am–9:00am The Mechanicsburg Club Corner of York & Heinz Streets 333 Heinz Street Mechanicsburg, PA 17055

#### HELP US CELEBRATE OUR SUPPORT OF THE NON-PROFIT AGENCIES SUPPORTING THE MECHANICSBURG AREAN

Please R.S.V.P. by November 4, 2011 to Jennifer Doyle at: 717-236-5040 or jdoyle@tfec.org. To learn more about the Mechanicsburg Area Foundation, visit <u>www.tfec.org</u>.

The Mechanicsburg Area Foundation is an Advisory Committee of The Foundation for Enhancing Communities, a public foundation incorporated under Pennsylvania law as a 501(c)(3) nonprofit organization. Contributions to MAF are deductible to the fullest extent allowed by the Internal Revenue Code.



YES, I would like to be a part of The Mechanicsburg Area Foundation

...Responding Today for Tomorrow's Needs!

\_\_ I have enclosed a check for:

for the \_\_\_\_\_Fund of **MAF** (specific established fund)

₲ \_\_\_\_\_\_ for general charitable purposes in the Mechanicsburg area

\$ \_\_\_\_\_\_ to begin a new fund to be named:

Fund.

Please contact me to complete the paperwork!

\_I am interested in more information! Please contact me.

Name (please print)

Address

State \_\_\_\_ Zip Code \_\_\_\_\_ City \_\_\_\_\_ Email Phone

Please make checks payable to: **The Mechanicsburg Area Foundation** PO Box 312 Mechanicsburg, PA 17055-0312



200 NORTH THIRD STREET 8TH FLOOR P.O. BOX 678 HARRISBURG, PA 17108-678 Non-Profit Organization US Postage P A I D Permit # 314 Harrisburg, PA

#### **RETURN SERVICE REQUESTED**