2012 REPORT TO THE COMMUNITY



@financial information, December 31,2011



MISSION

....TO STIMULATE PHILANTHROPY AND ENHANCE THE QUALITY OF LIFE IN THE COMMUNITY THROUGH ACCUMULATING, MANAGING AND DISBURSING FINANCIAL ASSETS, AND TO SERVE AS A CATALYST, NEUTRAL CONVENER AND FACILITATOR TO MEET A WIDE RANGE OF COMMUNITY NEEDS IN THE MECHANICSBURG AREA

2011 MAF Advisory Committee

Mark R. Basehore Foster M. Berkheimer David B. Coover Tita Hershner Eberly Donald E. Failor Howard (Mike)Greenawalt Juanita Guise Linda Mohler Humes Parker H. Kuhns, II The Honorable Jack C. Ritter Elyse E. Rogers, Esq. Lenora Stern

The Mechanicsburg Area Foundation is a Regional Advisory Committee of The Foundation for Enhancing Communities, a public foundation incorporated under Pennsylvania law as a 501(c)(3) nonprofit organization. Contributions to MAF are deductible to the fullest extent allowed by the Internal Revenue Code.

FOR FURTHER INFORMATION AND A COMPLETE LISTING OF ALL FOUNDATION FUNDS - PLEASE VISIT: WWW.TFEC.ORG



A Message from the Advisory Committee

The Mechanicsburg Area Foundation is pleased to present this **2011 Report to the Community**. Financial information is based on activities in 2011.

We were honored and pleased to welcome two new funds, the **Joseph T. Simpson Public Library Endowment Fund and the Seidle Memorial Hospital Auxiliary Cynthia L. Coller Memorial Scholarship Fund.**

During 2011, the Mechanicsburg Area Foundation was pleased to distribute over \$150,453 in discretionary funds, non-profit organizational funds, restricted fund grants, scholarship grants, and donor advised funds within the Mechanicsburg Area. The Advisory Committee continues to support local agencies to build an even greater community and gives priority to proposals that have direct relevance to problems and needs confronting the Mechanicsburg area. They prefer funding new programs.

We encourage you to review this report for information about grant allocations, making your own contributions, establishing your own fund or pursuing grant support. Your interest and support are greatly appreciated!

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Tita Hershner Eberly

Give the gift that just keeps giving! <u>MAF Grants Awarded in 2011</u> <u>\$150,453.00*</u>

2011 Scholarship Grants (\$28,258)

Eric J. Fullas Scholars Carol Hoy Scholarship	o Fund	Zachary Thompson Katelyn Chamberlain				
Ken & Romain Kaufma	an Scholarship Fund	Scott Musser, Jr.				
Mechanicsburg Area High School Alumni Association						
	Janelle Almond	John Holbert				
	Chris Brunner	Joseph Kurtz				
	Hyejin Cho	Nicole Singiser				
William Murray Foundation		Benjamin Chambers				
Bertha & Byron L. Reppert Scholarship Fund						
	Lily Joynes	Frank Tamanine				
Rotary Club of Mechai	nicsburg Charitable Fur	nd				
-	Grace Hamaker	Ruth Stetler				
	Blaze Joel	Elizabeth Warren				
Charles Shields Scholarship Fund		Samuel Amsterdam				
Singiser Family Fund	Allison Moyer	Joseph Kurtz				
-	-	Briana Walker				
Richards N. Wevodau	Scholarship Fund	Ako A. Sayad				

Agency Grants (\$16,037)

- Mechanicsburg Area Meals on Wheels Fund \$3,626 to Mechanicsburg Meals on Wheels
- Mechanicsburg Area Public Library Book Fund \$714 to Joseph T. Simpson Public Library
- Wildcat Foundation Fund \$11,697 to Wildcat Foundation

Administrative Grants (\$12,100.35)

• **Mechanicsburg Area Foundation Administrative Fund** – \$12,100.35 to TFEC for the Annual Report and other administrative expenses.

*Total includes numerous In and Out Fund donations

Discretionary Fund Grants (\$34,097)

- Bethany Village \$ 9,760 for an End of Life Ministries program
- Employment Skills Center \$ 2,500 to expand a literacy program for Mechanicsburg clients
- Hospice of Central Pennsylvania \$ 5,000 to expand Palliative message therapy to an additional 100 clients
- New Hope Ministires \$ 10,000 to conduct a food survey and develop educational materials on the new USDA nutritional pyramid
- Rebuilding Together Greater Harrisburg \$ 3,000 to provide materials and supplies to repair homes for the elderly and disabled in the Mechanicsburg area
- Sara Lynn Strohman Foundation \$ 837 for supplies for a special needs community garden at the Trails and Trees Environment Center
- Silver Springs Township \$ 3,000 for landscaping and technology equipment for an educational kiosk at the Veterans Memorial

2011 Restricted Fund Grants (\$27,827)

- **Dolores Y. "Dolly" Berkheimer Fund** \$325 to Doubling Gap Center, Inc. Scholarship Fund.
- Foster M. Berkheimer Fund \$328 to Mechanicsburg Museum Association.
- Lillian E. Eakin Fund \$722 to Joseph T. Simpson Public Library
- I.S. and Anna Mary Eberly Fund for First United Methodist Church \$8,567.
- I.S. and Anna Mary Eberly Fund for Union Church \$926.
- Greenawalt & Co., P.C., Certified Public Accountants Fund \$551 to Joseph T. Simpson Public Library.
- **Douglas and Joyce Hoskins Fund** \$347 to Joseph T. Simpson Public Library.
- Vera and Richard Hupper Fund \$1,838 to Mechanicsburg Meals on Wheels.
- Norman D. Keefer Family Fund \$612 to Mechanicsburg Museum Association.
- Shirley A. Kramer MASD Northside Elementary School Student Aid Fund - \$2,510 to Mechanicsburg Area School District.
- Konhaus Fund \$ \$1,069 to Joseph T. Simpson Public Library.
- **Mechanicsburg Presbyterian Church Fund** \$3,769 to Mechanicsburg Presbyterian Church.
- Frank B. Mumma Family Fund \$365 to Union Church of Mechanicsburg.

- New Hope Ministries, Mechanicsburg Branch Fund \$483 to New Hope Ministries
- Ellen S. & John F. Page Fund \$106.50 to St. Luke's Church; \$106.50 to Joseph T. Simpson Public Library.
- Russell and Myra Prowell Fund \$382 to New Hope Ministries.
- Louise Nailor Shelley Fund \$2,856 to Mechanicsburg Area School District.
- Jane B. Shields Memorial Fund \$881 to Mechanicsburg Museum Association
- Milton and Phyllis Weber Fund \$716 to Mechanicsburg Area School District.

Non-Permanent Donor Advised Grants (\$1,6444)

Donor Advised Grants (\$1,086)

Harrisburg Brethren in Christ Church Living Water International New Hope Ministries UCP of Central Pennsylvania

New Funds Established in 2011

Joseph T. Simpson Public Library Endowment Fund of MAF

Established to provide a long-term, stable source of financial support for the library

Cindy L. Coller Memorial Scholarship Fund

Established by the Seidle Memorial Hospital Auxiliary to support Mechanicsburg Area High School Students students continuing education in the health services field.

ORGANIZATIONS INTERESTED IN GRANTS

Non-profit (501C3) organizations interested in applying for a grant from Mechanicsburg Area Foundation may contact: Mechanicsburg Area Foundation, PO Box 312 Mechanicsburg, PA 17055-0312

or

The Foundation for Enhancing Communities (formerly The Greater Harrisburg Foundation) Jennifer Kuntch, Program Officer for Community Investment 717-236-5040 or jkuntch@tfec.org

The Mechanicsburg Area Foundation gives priority to proposals that have direct relevance to problems and needs confronting the Mechanicsburg area. They prefer funding new programs.

Permanent Funds Established Prior to 2011

Dolores Y. "Dolly" Berkheimer Fund (Restricted Fund)

Dolly Berkheimer's love and belief in young people inspired her to establish this fund. This fund, established in 1998, helps provide a Christian camping experience for youth at Camp Yolijwa.

Foster M. Berkheimer Fund (Restricted Fund)

Mr. Berkheimer, lifelong resident of the Mechanicsburg area interested in local history, created this fund in 1998 to support the Mechanicsburg Museum Association.

Lillian E. Eakin Fund (Restricted Fund)

This fund, established in Mrs. Eakin's honor by her children in 1998, benefits the Mechanicsburg Public Library, of which Mrs. Eakin was a founding member. She served as its treasurer for twenty years, and continues as an honorary member of its Board of Trustees.

2011 Contributor: Lucinda C. Gossett Charitable Trust

I.S. and Anna Mary Eberly for First United Methodist Church of

Mechanicsburg Anna Mary Eberly and the late I.S. Eberly, longtime residents of Mechanicsburg, established this fund in 1992 to benefit their church, the First United Methodist Church of Mechanicsburg.

I.S. and Anna Mary Eberly Fund for Union Church (Restricted Fund) For many years, the preservation of the Union Church was of great interest to I.S.

Eberly, II. In 1999, to honor her husband, Anna Mary Eberly created this fund.

Eberly Lumber Company Fund (Unrestricted Fund)

The Eberly Lumber Company, established in Mechanicsburg in 1860, has remained in the family for five generations. The family and the business have long supported activities in the Mechanicsburg area and established the fund in 1988 for charitable projects in the Mechanicsburg area.

Tita and I. S. Eberly, Ill Fund (Non-permanent Donor Advised Flexible Fund) In 2006 this fund was established to benefit charities they support in the Mechanicsburg community and throughout central Pennsylvania.

Mildred G. Eshleman Fund (Unrestricted Fund)

Mildred G. Eshleman was a lifelong resident of Mechanicsburg and co-proprietor, with her husband John, of a gift shop and an office supply store on West Main Street. She served as hostess and "first lady" for her husband's Masonic activities, including potentate of Zembo Shrine. She was a member of Wesley United Methodist Church and of the Mechanicsburg Woman's Club. Established in 1997, the fund supports general charitable causes in Mechanicsburg. Funds Established Prior to 2011 (Continued)

Erik J. Fullas Scholarship Fund for Wrestlers (Scholarship Fund) Erik J. Fullas, a varsity wrestler at Mechanicsburg Area High School, passed away during his sophomore year at age 16. People gravitated toward Erik because of his sense of humor, joy for life, intelligence and positive high energy. He scored points with his smile as well as his wrestling ability. His wrestling coach remembers him as having "phenomenal talent." One of Erik's goals was to obtain a college wrestling scholarship; this fund, established in 1998, will provide scholarships for MAHS wrestlers.

Greenawalt & Co., P.C., Certified Public Accountants Fund (Restricted Fund) This fund was established in 1995 to demonstrate the firm's support of the Mechanicsburg community and the civic awareness begun by the firm's founder, Robert A. Greenawalt. For the first 15 years, fund income will support the expansion of the Joseph T. Simpson Public Library. After that time, the income will be available for any worthwhile community project.

Kenneth and Juanita Guise Charitable Fund (Unrestricted)

This fund was created to enhance the charitable impact of the Mechanicsburg Area Foundation in its goal to serve the greatest number of non-profit organizations.

2011 Contributors: Mr. & Mrs. Kenneth E. Guise, Jr.

Hershner Family Fund (Unrestricted)

This fund was established in 2007 by Tita Hershner Eberly to honor her Mechanicsburg family.

Douglas and Joyce Hoskins Fund (Restricted Fund)

Doug and Joyce Hoskins, a former trustee of the Joseph T. Simpson Public Library, established this fund, in 2005, to annually benefit the library. Their strongly held belief is that democracy cannot long survive without free access to information and that education is the key to personal success and a healthy society. Libraries help fill this need.

Carol Hoy Scholarship Fund (Scholarship Fund)

The Hoy Scholarship Fund was created in 2006 to benefit a graduating senior from Mechanicsburg Area Foundation pursuing studies in elementary or early childhood education.

2011 Contributor: M/M Eric C. Alspaugh

Vera and Richard Hupper Fund (Restricted Fund)

Established in 1990 by Richard R. and Vera M. Hupper, this fund benefits Mechanicsburg Area Meals on Wheels, as Mrs. Hupper was instrumental in forming the organization. The Huppers came to the Mechanicsburg area in 1937 from Lancaster County. Mr. Hupper was a retired hearing aid consultant.

Ken and Romaine Kauffman Scholarship Fund (Scholarship Fund) Ken and Romaine Zacharias Kauffman, well-respected, lifelong residents of Cumberland County, valued honesty and hard work. Mr. Kauffman was a school bus driver and contractor for the Cumberland Valley School District for over 20 years. Mrs. Kauffman was a dedicated homemaker whose support was pivotal in the family's achievements. Established by the Kauffmans' daughter in 1996, this scholarship challenges a young person who shows interest and potential in a mechanical field to continue his or her education and training.

Norman D. Keefer Family Fund (Restricted Fund)

The Norman D. Keefer Family – consisting of the late Dr. Keefer, his wife, Ruth H., and their children, Dave and Jean – have all served the Mechanicsburg community in many and varied ways. Established in 1997 income from this fund is awarded to the Mechanicsburg Museum Association for the restoration, maintenance and/or purchase of acquisitions for the Frankeberger Tavern.

Florence E. Kildare Fund (Area of Interest Fund)

The Florence E. Kildare Fund was created in 1991 by her husband, Harrison C. Kildare, as a tribute to her compassion for others in the area where she found peace in the final days of her life. Income from the fund supports programs and organizations that serve people with terminal and debilitating illnesses, with first consideration given to organizations dealing with Alzheimer's disease.

Konhaus Fund (Restricted Fund)

Dr. and Mrs. C.H. Konhaus established this fund in 1997 for the benefit of the public libraries in Mechanicsburg and Perry County. Dr. Konhaus was a former chairman of the Department of Surgery at Harrisburg Hospital, a senior member of the Kunkel Surgical Group, and a member of the West Shore School Board.

Shirley A. Kramer MASD Northside Elementary School Student Aid Fund

This fund was created in 2001 to provide for the special needs of Northside Elementary School students and their families. Mr. and Mrs. Timothy J. Kramer to honor Timothy's mother, Mrs. Shirley A. Kramer, an elementary teacher at Northside Elementary, established this fund.

Malpezzi Family Fund (Committee Advised Non-Permanent Fund) In 2009 the Malpezzi Family began the process of establishing a fund to benefit the Mechanicsburg area's charitable causes in honor of and thanks for the community 's support of Malpezzi Funeral Home.

2011 Contributor: Malpezzi Funeral Home

Mechanicsburg Area Community Fund (Unrestricted Fund) Established as the Mechanicsburg Area Foundation Combined Fund by several members of the Mechanicsburg Area Foundation Advisory Board in 1988 the name was changed in 2011 with income from this fund supporting charitable projects in the Mechanicsburg area.

2011 Contributors: M/M I.S. Eberly III, Fay K. Geegee, M/M Robert E. Hamilton, The Honorable Jack C. Ritter, Charles E. Shields Sr., Richard C. Snelbaker

Mechanicsburg Area Foundation Administrative Fund (Restricted Fund) The Advisory Committee established the Administrative Fund in 2000 to support administrative expenses of MAF.

2011 Contributors: Foster M. Berkheimer, M/M David B. Coover, Philip J. Dolson, Sr., M/M Kenneth E. Guise, Jr., M/M I.S. Eberly III, Donald E. Failor, M/M Howard (Mike) Greenawalt, Linda Mohler Humes, The Honorable Jack C. Ritter, M/M C. Edward Rogers, Elyse C. Rogers, Charles E. Shields Sr., Richard C. Snelbaker

Mechanicsburg Area High School Alumni Association (MAHSAA) Educational Scholarship Fund (Scholarship Fund)

The Mechanicsburg Area High School Alumni Association established this fund in 1996 to provide scholarships to graduating seniors from Mechanicsburg Area High School. Several awards are given each year, including the Harry B. Berkheimer scholarship for the outstanding football lineman.

2011 Contributor: MAHSAA

Mechanicsburg Area Meals on Wheels (Organizational/Agency Fund) Founded in 1969 as a non-profit charitable organization, Mechanicsburg Area Meals on Wheels, Inc. was created to provide two meals a day for homebound individuals. Dedicated volunteers visit with their neighbors in need three times a week, distributing 20,000 meals annually. The program also offers community service opportunities for school groups, scouts, and juvenile offenders. This agency fund was created in 2001.

Mechanicsburg Presbyterian Church Fund (Restricted Fund)

Having been faithful and active members of the Mechanicsburg Presbyterian Church since 1947, Mr. and Mrs. Milton Weber established a fund in 1989 that would provide continued giving to the church.

2011 Contributor: Mechanicsburg Presbyterian Church

Mechanicsburg Visiting Nurses Association Fund (Unrestricted Fund) Established in 1989 when the Mechanicsburg VNA became associated with Comfort Care of Holy Spirit Hospital, Inc., income from this fund is distributed annually for charitable projects in the Mechanicsburg area, with first priority given to projects addressing home health care.

Marjorie and Linda Mohler Fund (Unrestricted Fund)

The late Marjorie Mohler, a lifelong Mechanicsburg resident, contributed to many community projects. Her daughter Linda has continued this involvement serving as a trustee of the Simpson Public Library, a member of the Mechanicsburg Museum Association, the Mechanicsburg Area Foundation and the Mechanicsburg Borough Council. Linda and her mother established the fund in 1990.

2011 Contributor: Linda Mohler Humes

Frank B. Mumma Family Fund (Restricted Fund)

The Frank B. Mumma Family Fund was established in 1999 to benefit and preserve the historic Union Church of Mechanicsburg on whose Board the family members, Frank, Katharine, Frederick, and Mary Alice, served actively as proprietors and trustees. The church was built in 1825 as a meetinghouse for worship and stands as the oldest public building in Mechanicsburg.

William Murray Foundation (Scholarship)

Established in 2007, this fund's purpose is to award an annual scholarship to a graduating senior of the Debate Team at Mechanicsburg Area Senior High School.

2011 Contributor: WIlliam Murray Foundation

Jerry and Donna Nailor Fund (Donor Advised Fund)

State Representative Jerry Nailor and his wife, Donna, established this fund in 2003 to provide special needs and assistance to physically or mentally challenged children who reside in the Mechanicsburg Area School District. They believe every child should have the opportunity to reach his or her full potential.

New Hope Ministries, Mechanicsburg Branch Fund (Restricted Fund) Donor Paul Cramer, a representative of his church on the Board of New Hope Ministries, an organization that takes care of the many needs of the poor, established this fund in 1997.

Blair and Miriam Paden Fund (Field of Interest Fund)

Mr. and Mrs. Paden had been active volunteers in Mechanicsburg Area Meals on Wheels, the Messiah Lutheran Church Food Pantry, and were members of Shepherdstown United Methodist Church. The Estate of Blair Paden established this fund in 1998 to benefit hospice care.

Ellen S. and John F. Page Fund (Restricted Fund)

Ellen Smith Page was a director of the Joseph T. Simpson Public Library, a Girl Scout troop leader, a member of St. Luke's Church, and a member of the Mechanicsburg Landmarks and Historic Preservation Committee. John F. Page was a retired branch manager of the Harrisburg office of Kidder, Peabody & Co. and a member and past president of the Rotary Club of Mechanicsburg. This fund was created in memory of Mrs. Page in 1999 and benefits Joseph T. Simpson Area Public Library and St. Luke's Episcopal Church in Mechanicsburg.

Mary Eugenia Koller Peters Fund (Unrestricted Fund)

Mary Eugenia Koller Peters (1902-1997) was the ninth and last child of William McClellan Koller and Mary Minerva Sides Koller. She married John Byron Peters in 1926 and left the conveniences of Mechanicsburg for rural Adams County. There she had seven children and lived a full life of hard farm work in good cheer, helpfulness, and service to all in need. These attributes described her even to her last days. The fund, created in 1997 by her daughter, Mary Peters Sandels, supports programs in the Mechanicsburg area.

Russell and Myra Prowell Fund (Restricted)

Russell and Myra Prowell were longtime residents of Mechanicsburg. They loved the Borough, and were members of the Mechanicsburg Presbyterian Church. Mr. Prowell was a baker and later a railroad car inspector. During World War II, he supervised the loading of equipment at the Mechanicsburg Navy Depot. In 1997 Myra R. Christian established this fund in her parent's memory to benefit New Hope Ministries.

Bertha and Byron L. Reppert Scholarship Fund (Scholarship Fund) In 1960 the Repperts moved to Mechanicsburg and all four of their children graduated from Mechanicsburg Area High School: Carolyn, '65; Marjorie, '68; Nancy, '71; and Susanna, '80. Mrs. Reppert, an herbalist, author and lecturer opened The Rosemary House, an herb and spice shop, in 1968. Mr. Reppert was elected mayor of Mechanicsburg with the campaign slogan, "Let's keep Mechanicsburg a good place to live." This scholarship was originally established at the high school in 2001 in memory of Bertha and to honor Byron's 80th birthday by their daughters and was transferred to MAF in 2007. The scholarship encourages and recognizes a male and a female senior from MASH who demonstrate good citizenship and actively exhibit an interest in political science or horticulture.

2011 Contributors: Arcadia Publishing, M/M B. T. Burson III, M/M John D. Cope, Mrs. Jo Day, M/M Jose F. Heraud, Gerald E. Johnson, M/M Albert C. Kuentz, Barbara Marbain, M/M Jeffrey D Parthemore, Kevin T. Ranson, Bertha and Byron L. Reppert Scholarship Fund, Byron L. Reppert, David A. Brill & Susanna Reppert, Marjorie L. Reppert, M/M Edward J Reppert Jr., M/M Phillip C. Sears, M/M Craig W. Swing, M/M William I. Reynolds

Rice Family Scholarship Fund of Eichelberger, Inc. (Scholarship)

This scholarship fund was created in 2009 to provide scholarships for graduating high school students who are dependent children of Eichelberger, Inc.

2011 Contributor: Eichelberger, Inc.

Elmer L. and Gladys S. Ritter Fund (IRA Restricted Fund)

The Ritter Fund was established in 2006 to benefit Epworth Manor, First United Methodist Church (Building Fund), Homeland Center Endowment Fund, Friends of the Joseph T. Simpson Public Library, Mechanicsburg Museum Association and Bethany Village Care Assurance Fund.

2011 Contributor: Elmer L. Ritter

Elmer L. and Gladys S. Ritter Charitable Fund (IRA Restricted Fund) A second Ritter Fund was established in 2007 to benefit the same charities as their fund created in 2006.

2011 Contributor: Elmer L. Ritter

William R. Ritter Fund (Unrestricted Fund)

Mollie Ritter Randolph established this fund, which benefits projects and programs in the Mechanicsburg area, in 1992 in memory of her father, William R. Ritter, retired president of Ritter's Hardware Company and American Hardware Supply Company (now TruValue Hardware), a director of Commonwealth National Bank, serving as board chairman of the Mechanicsburg Branch, and a director of Seidle Memorial Hospital.

Pam and Ed Rogers Fund (Unrestricted Fund)

Residents of the Mechanicsburg area since 1973, Pam and Ed Rogers established this fund in 2001. Ed is a past president of Greenawalt & Company, P.C., CPAs, and both Pam and Ed have served on the boards of several local church and community organizations. The fund is intended to assist in supporting worthwhile community projects in the future.

Rotary Club of Mechanicsburg Charitable Fund (Donor Advised Fund) Established in 2005, the Rotary Club of Mechanicsburg Charitable Fund will benefit local charitable projects or scholarships in the Mechanicsburg area based upon the direction of the membership and serves as a vehicle by which Rotarians and friends of Rotary may direct portions of their estate.

2011 Contributors: M/M H. David Brandt, M/M Robert L. Brown, Jr., M/M David Burns, M/M R Thad Carr, Donald G. Clark Jr., M/M Robert E. Hamilton, William Hunter, M/M John A. Jaminet, Myrtle E. McCall, M/M John A. Petrie, Earl W. Pike, Rotary Club of Mechanicsburg, Richard A. Schembrie, M/M Frank A. Ulrich, M/M D. Keith Walborn

Rotary Club of Mechanicsburg Fund (Donor Advised Fund)

The Rotary Club of Mechanicsburg was chartered on March 18, 1938 as a service organization that contributes financial support to local, national and international projects. On the local level, the Club sponsors the annual Ox Roast, Travel and Adventure Series, and participates in Jubilee Day. Proceeds from these events have been donated to the Mechanicsburg School Music Department, Little League, and the Joseph T. Simpson Public Library. Income from this fund, established in 1996, to support New Hope Ministries was changed from a Restricted Fund by the organization in 2004 to a Donor Advised Fund.

Elizabeth G. Sampson Fund (Unrestricted Fund)

Elizabeth Sampson was a public school teacher for several years and finished her working days at AMP. She called Mechanicsburg and Oberlin home and was well liked and respected in both communities. This endowment, created in 1998 under her will, supports programs and projects in the Mechanicsburg area.

Seidle Memorial Hospital Auxiliary Fund (Area of Interest Fund)

This fund was established in 1996 to perpetuate the service that the Auxiliary has provided to the Mechanicsburg community since 1937. Income is used to provide health and social services for residents of the Mechanicsburg area, including free mammograms and diagnostic screening.

Paul T. and Violena Shearer Fund (Unrestricted Fund)

Douglas P. Shearer and Diane Shearer Ross established this fund in 1995 in loving memory of their parents. Mr. Paul Shearer, a lifelong Mechanicsburg resident, was a well-known builder/developer, serving as president of Center Square Water Co., director of First Bank and Trust, and trustee of Seidle Memorial Hospital. In over 50 years of marriage, Mr. and Mrs. Shearer were supporters of many church, community, and business organizations. Income benefits general purposes in the Mechanicsburg area.

Louise Nailor Shelley Fund (Restricted Fund)

Mrs. Nailor Shelley established this fund in 2002 to honor her son, W. Michael Nailor. Mr. Nailor is currently the head librarian and speech and debate coach at the Danville Area Senior High School. Mr. Nailor began his career in speech and debate as a student at Mechanicsburg. He is active as an officer in a number of debate leagues and has been inducted into the Pennsylvania Hall of the Fame for speech and debate coaches. The fund will support speech and debate activities at his alma mater.

Charles Shields Scholarship Fund (Scholarship Fund)

The Mechanicsburg Area School Board and the professional staff of The Mechanicsburg Area School District established this fund in 2004 to honor Charles E. Shields, Sr., superintendent of schools. Mr. Shields served the school district with distinction for 37 years from 1949 to 1986. He was a science teacher for 5 years and an administrator for 32 years. The last 22 years of his tenure were as superintendent of schools. His dedication, integrity, inspiring leadership, standards of excellence, and compassionate qualities helped to make the Mechanicsburg Area School District an outstanding educational institution.

Jane Butler Shields Memorial Fund (Restricted Fund)

Established in 1993 by her husband, Charles E. Shields, Sr., retired superintendent of Mechanicsburg Area School District, and their two sons, Charles III and Carl, this fund serves as a tribute and remembrance of the love and devotion Jane gave to her family and the compassion she had for others. Income from this fund supports the Mechanicsburg Museum Association.

Joseph T. Simpson Public Library Book Fund (Agency Fund)

This fund was established in 2000 through a bequest from George S. Higginbotham to purchase books for the library. George and his wife, Florence, were avid readers and loyal library patrons. He created this endowment as a meaningful way for his wife and himself to be remembered.

Singiser Family Fund (Non-Permanent Committee Advised Scholarship Fund) Established in 2002 by Dr. Robert E. and Glenda Scott Singiser, this fund will provide scholarships for academically sound students who are seniors at or have graduated from the Mechanicsburg Senior High School. This fund is in recognition of the members of the Singiser Family who have continuously resided in the Mechanicsburg area since 1815-17, including George Singiser who was a member of the first Borough Council. The family has served in many civic, business, and professional capacities.

Richard/Carlyn Snelbaker Fund (Area of Interest Fund)

The income from this fund, created in 1994, is granted to organizations that seek to alleviate suffering, heal the sick, promote health, and enhance the wellness and well being of children in Cumberland County.

Ronald and Lenora Stern Fund (Donor Advised Fund)

Ronald and Lenora Stern established this fund in 1996 to support the community where they have lived and reared their two daughters, Cheri and Jenai. The Sterns were extensively involved in educational, governmental, and religious projects and organizations. Ronald, as educator and contractor, and Lenora, as nurse and mental health administrator, believed in and enjoyed participating in community service activities. Fund proceeds support children and youth services in the Mechanicsburg area.

Olivia Louise Straub Library Endowment Fund (Future Restricted Fund) Carl Benton Straub established this fund in 2007 in loving tribute to his mother, Olivia, who taught him to read. The sole purpose of the fund is to support acquisitions for the Joseph T. Simpson Public Library of Mechanicsburg where Olivia Straub lived for nearly 90 years.

Town Pride Fund (Area of Interest Fund)

The Town Pride Fund of the Mechanicsburg Area Foundation was created in 2003 to honor the Borough's 175th Anniversary, to pay tribute to the quiet charm of this small town and to preserve the beauty, high quality of education, culture, and gamut of community services for the future in a way that will continue to elevate the town pride of its citizens.

2011 Contributor: Mary Alice Mumma

Milton and Phyllis Weber Fund (Restricted Fund)

This fund, which benefits the Vocal Department of the Mechanicsburg Area School District, was established in 1993 to honor the Webers' sons, Gary B. and Dr. Steven T. Weber, graduates of the Mechanicsburg school system, pursued continued education in the music field, and have dedicated their lives to teaching music in higher education.

Richard N. Wevodau Scholarship Fund (Scholarship)

Fund was established in 1908 by the Wevodau family to honor Richard, active throughout the community in Rotary, Mechanicsburg Museum, the Wildcat Foundation and the Joseph T. Simpson Public Library. It will benefit a Mechanicsburg Area High School student pursuing further education in business or a trade.

Wildcat Foundation Fund (Organizational Fund)

The Wildcat Foundation was organized in 1999 to enhance the quality of life for students of the Mechanicsburg Area School District by expanding academic and cultural opportunities that may not be found in the traditional public school environment. The foundation's resources are also intended to augment the education mission of the School District and promote leisure learning, athletic and wellness programs for residents of the School District.

2011 Contributor: Wildcat Foundation

Bernice Louise Wier Fund (Unrestricted)

Bernice Wier and her sister moved from Harrisburg to Mechanicsburg and supported community organizations. Her bequest to established this fund was received in 2009.

Mary E. Wrightstone Memorial Fund (Scholarship Fund)

Mary E. Wrightstone served as a church volunteer for 51 years. This fund, established in 2004, is to provide students who pursue music, especially church music or church organ music, with a scholarship to assist with their lessons, sheet music, practice carrels, and other needs associated with their studies.

2011 Contributor: Dr. Ruth N. Wrightstone

Jacqueline W. Yeager Memorial Fund (Unrestricted Fund)

Her husband, James P. Yeager, M.D., and their four children established the Jacqueline W. Yeager Memorial Fund in 1996. Very active in many civic organizations, Jackie was one of the founding members of the Mechanicsburg Museum Association and a member of the Mechanicsburg Area Foundation Advisory Committee. Fund income benefits local charitable projects.

ESTABLISHING A Fund

Since 1920, The Foundations for Enhancing Communities (TFEC) has been establishing charitable funds for donors. Some of the benefits to donors include: simplicity, flexibility, maximum tax advantage, professional investment, informed philanthropy, public accountability permanence and recognition.

Mechanicsburg Area Foundation (MAF) through TFEC provides donors with an easy way to establish personalized funds that will achieve their philanthropic goals.

WAYS TO GIVE

Cash Closely held business stock Qualified retirement plan assets Marketable securities Real estate Life Insurance policies Mutual fund shares Tangible personal property such as: collections, arts and antiques

FOR FURTHER INFORMATION AND A COMPLETE LISTING OF ALL FOUNDATION FUNDS, PLEASE VISIT: WWW.TFEC.ORG

FUNDS...

A fund is a sum of money set aside for a certain purpose - in this case, to financially support your charitable goals. Funds can be created by individuals, corporations, small businesses, financial institutions, charitable organizations. probate courts and private foundations. Funds are named by their donors and can serve almost any charitable purpose - in perpetuity. The Foundation manages all aspects of a fund (including accounting, auditing, reporting, investing, grants administration and evaluation, legal and tax compliance) at a significant lower cost than the establishment of a private foundation,

DONOR ADVISED FUND - Offers the greatest flexibility and can be established as either a permanent endowment fund (only a portion of the income is granted and the principal grows in perpetuity), or as a nonpermanent fund (both principal and income can be granted).

SCHOLARSHIP FUND - Benefits students at the high school or college level. Eligible donors may participate in the selection of the scholarship awardees or have a Foundation-appointed committee select recipients as well as manage the entire application and award process. Funds from scholarships may qualify for a match from PHEAA (Partnerships of Access to Higher Education) if the recipient has a PA state grant and attends a college in PA. The Foundation is one of 37 partners in the PHEAA program.

RESTRICTED FUND - Provides ongoing permanent support to one or more donorselected agencies or programs. If charitable beneficiaries should cease to function or exist and the donor is no longer living, The Foundation will redirect income to a like organization to achieve the donor's original charitable purpose through its special variance power.

AREA OF INTEREST FUND - Enables donors the flexibility to respond to changing community needs. Donations support a broad field of concern, such as the environment, arts and culture, community development, health and human services or education. The Foundation's various grantmaking committees then award grants to nonprofit organizations within that area of interest.

UNRESTRICTED FUND - Ensures that grants will be available, in perpetuity, for the most current community needs. Our hands-on interaction with nonprofit organizations and the constituents they serve enables us to identify the most critical community needs. With this fund, The Foundation's various grantmaking committees have the flexibility to apply income to the most relevant and promising opportunities within our service area.

AGENCY FUND - Allows nonprofit organizations to transfer assets to The Foundation to create an endowment fund. An agency fund may accept gifts from other donors. Earnings provide an ongoing source of unrestricted income to the organization. The Foundation also offers assistance with marketing and development of the fund through planned giving services.

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Yoy are invited to...



Annual Breakfast 2012 Grantmaking Program

Tuesday, November 13th 7:30 a.m. - 9:00 a.m. The Mechanicsburg Club 333 Heinz Street, Mechanicsburg (Corner of York & Heinz Streets) Please RSVP to Mark Bradshaw by November 9 at 717-236-5040 or email mbradshaw@tfec.org

the Foundation

200 N. Third Street, 8th Floor P O Box 678 Harrisburg, PA 17108-0678

